

# EA|GA Executive Board

Mr. Kerry T Smith  
Executive Board Member

EA|GA East Asia Global Alliance

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Montgomery & Hansen LLP

Kerry is a Partner at Montgomery & Hansen, with more than 20 years experience in the practice of corporate and securities law at major U.S. law firms, and has been CFO of a NASDAQ listed public company.

Kerry is our international legal and financial advisor responsible for all corporate compliance and international legal issues for EA|GA.



Beeline™

Kerry holds a J.D. from Loyola University of Chicago School of Law and a B.S. in Accountancy from University of Illinois Urbana-Champaign. He is a CPA (inactive) and practiced at Deloitte & Touche prior to attending law school.

He has represented international and domestic public companies, emerging growth corporations, venture capital funds and private equity funds in a broad array of industries. He advises clients in the area of general corporate governance matters, including matters relating to Sarbanes-Oxley, stock exchange rules and regulations, reporting and compliance.



While at the internal law firm of DLA Piper, Kerry was responsible for directing all of the legal activities and FCPA compliance during our Vietnam GTel Mobile telecom (Beeline) project.

At OCZ Technology Group, a company providing high-performance solid-state drives and memory modules for computing devices and systems, Kerry as Chief Financial Officer took the company public on the NASDAQ exchange.



Kerry's experience has included public and private mergers, acquisitions and dispositions representing bidders, targets, sellers and financial advisors, both domestically and internationally, public and private securities offerings including initial public offerings, Rule 144A offerings and venture financings representing issuers, underwriters, venture capital and private equity firms, general corporate counseling including securities disclosure and general corporate governance.

Kerry's broad transactional experience has included:

Representing Ameritech Corporation in connection with the acquisition of 20% of the capital stock of Bell Canada for approximately US\$3.3 billion.

Representing the Jordan Company in connection with the sale of Jordan Telecommunication Products to Emerson Electric Co. for US\$980 million.

Representing Appnet in connection with the sale of Appnet to Commerce One for approximately US\$2 billion of Commerce One stock.

Representing TransCanada Pipelines Limited and its affiliates in the sale of their ownership interests in various gas pipelines in Argentina, Brazil and Chile for US\$439.5 million.

Representing Cisco Systems in the sale of certain assets relating to Cisco's Unified Communication Systems Business Unit to CMG Telecommunications for an undisclosed purchase price.

Kerry's public presentations and publications have included being the featured speaker:

Numerous Back-Stage Pass events sponsored by Pillsbury Winthrop Shaw Pittman LLP.

Featured speaker at seminars regarding mergers and acquisitions, venture capital and private equity transactions including seminars sponsored by Microsoft, Deloitte & Touche, the Alliance of Chief Executives (a group of over 300 local CEO's) and more.

International seminars by the South Korean Government and Deloitte & Touche.

Liquidity Trends for Venture Backed Companies, sponsored by Deloitte & Touche as part of its CEO Forum and the 2002 Private Company M&A.

M&A Strategies in a Consolidating Market, sponsored by the Alliance of Chief Executives

Co-author of Term Sheets in the Current Market What a Difference a Year Makes, SiliconIndia Magazine (2001) and General Firm and Legal Organization, New Directions in Architectural & Engineering Practice, H. Birnberg 1992.

