

Predictable, chemical and drug free shrimp production

that can be certified organic

Executive Summary
for business plan of
EA|GA RAS Technologies

EA|GA

EA|GA Investment Opportunity

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Executive Summary



Introduction

EA|GA RAS Technologies uses a recirculating aquaculture system technology (RAS) to bring a predictable, chemical and drug free biosecure production of shrimp to a scalable enterprise. EA|GA RAS Technologies joins a growing number of environmentally friendly shrimp farming companies whose product is produced under conditions in which all inputs are controlled allowing us to offer a:

Predictable, chemical and drug free shrimp production that can be certified organic.

The Problem

Current shrimp farming practices in use today result in an unpredictable and volatile industry with many insurmountable issues facing open pond shrimp farming that will continue to be problematic in the future.

The widespread incidence of disease has over the past two years caused large-scale die-offs of cultivated shrimp throughout Asia and the world resulting in a 23% reduction in global farmed shrimp production. In the Mekong Delta region of Vietnam over 100,000 ha of existing farms have had production drop to near zero. Many of the existing shrimp farms try to enhance growth through the use of artificial feeds, probiotics and chemicals without the knowledge of safe practices, resulting in a real threat to human health and the impact to the food chain it effects. Large scale mangrove swamp destruction, severe ecological damage and non-sustainable farming methods are a result of commercially raising shrimp using current practices. Numerous organizations and countries have identified specific issues prompting banning the import of these shrimp.

The Solution

Essentially EA|GA RAS Technologies is a life support system for shrimp, creating a water environment for growing that is organic, sustainable, pollution free, and has little or no impact on the surrounding environment.

Through our partnership with Longhorn Organics, EA|GA RAS Technologies has taken the existing recirculating technology that has been commercially practiced for over 30 years to new heights by developing a proprietary, state-of-the-art, life support system and feed program resulting in a cleaner, greener, safer alternative to open-water farms and does not compete with other ocean or shoreline resources producing an extremely high yield of shrimp per cubic meter of water, exceeding global regulations while furnishing a high value organic product.

The 2.8 ha facility, built to enhance biosecurity issues with separate grow out buildings, processing, feed storage and administration areas will produce 500 tons of shrimp per year. Certified pathogen free (SPF) Post larval Shrimp (PL) will be sourced and acclimated to the grow out tanks, reaching a mature size of 20-22g (head on), ready for harvest in 110-130 days.

A dual filtration process for conditioning and processing the water is used in the grow out tanks. Primary filtration is through fluidized bed bioreactors that are dedicated to each grow out tank, controlling ammonia levels in the system using a substrate with a high specific surface area on which nitrifying bacteria can attach and grow. A secondary filtration process removes fine and dissolved solids, organic compounds, disinfects and sterilizes the water to remove pathogens, dissolved organic

matter and heavy metals. Mitigation of disease outbreaks has been controlled by incorporating strict biosecurity protocols developed and supervised by Longhorn Organics, Inc.

Opportunities

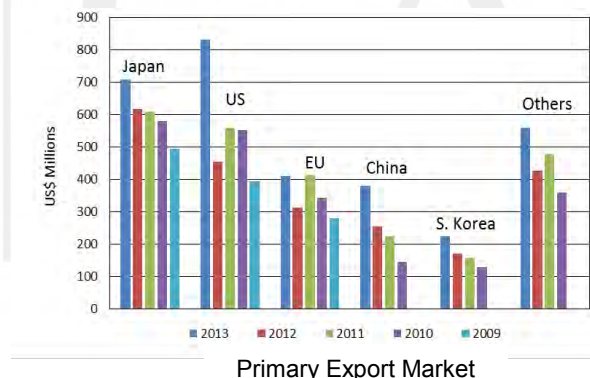
This acute shortage of product, rising shrimp prices and an increased awareness in certain export market demanding a healthier and sustainable food source has created an opportunity that EA|GA RAS Technologies is well suited to take advantage of due to the higher value added production methods we employ to meet this demanding market. Results of the technology used to bring our product to market are virtually unreachable by existing techniques used in Vietnam today. As a result, we are able to offer:

- Predictable and stable supply of raw shrimp.
- Highest quality, raw shrimp which is fresh, free of all chemicals, antibiotics and growth hormones.
- 100% natural and organic.
- Exceeds standards set by certification agencies and others including Global Aquaculture Certification Council, US DEA import standards, EurepGAP
- Recognized as a sustainable product by Marine Stewardship Council, World Wildlife Fund and others.

Initial sales will be through existing channels of processors/exporters with target customers the top ten export producers in Vietnam, all located in the Mekong Delta region. Initial discussions with a representative sampling from this group resulted in offers of colocation of the EA|GA RAS Technologies facility.

EA|GA RAS Technologies is focusing future sales directly to the importers from the top shrimp importing countries. Brand awareness and additional processing capabilities will be required for this phase, anticipated to commence at the end of year two. A limited amount of local direct sales to high end customers with global recognition will be used to initiate brand awareness.

Vietnam shrimp exports reached US\$ 3.1 billion in 2013, an increase of 39.1% compared to 2012. The 500 tons of production that EA|GA RAS Technologies represents 0.2% of the 253,052 tons exported in 2013. The following table illustrates the export market for Vietnam shrimp.



Staff

Douglas E. Railton

CEO

Mechanical engineer with over 35 years of successful manufacturing projects both large and small scale ranging from Asia to the Americas. Specialized in complex political-economic solutions to establishing successful factories in developing countries by optimizing local resources.

Beau Dempsey

Technology, Life Support

B.Sc. In Environmental Science with extensive design and operational experience in aquatic facilities specializing in biological design filtration and life support systems. Developed professional grade products to promote overall health and sustainability in aquatic facilities.

Do Ngoc Minh Phuc

Management

An MBA graduate from the Royal Melbourne Institute of technology, Phuc has spent several years in business management in Vietnam. Strong marketing skills with social networking solutions and direct marketing capabilities.

Pham Vu Ba Tung

Technology and Government Relations

Masters in Fisheries and Aquaculture Management from University of Tromsø, Norway. Extensive experience in Vietnamese Aquaculture industry at both governmental as well as private industry, including Mekong River Commission, World Bank, NACA, IRRI. Extensive assistance with existing resource-poor small scale aquaculture projects and shrimp farmers in Vietnam.

Kerry T. Smith

Legal, Business Development Advisor

Partner at Montgomery & Hansen, with more than 20 years' experience in the practice of corporate and securities law. Holds both a JD and CPA resulting in many years of accounting and law experience in developing business models and raising both debt as well as equity solutions for growth.

Financials

EA|GA is seeking investors for this opportunity. The investment will be used for capital purchases as well as operating costs.

A copy of the EA|GA RAS Technologies business plan and financials is available to qualified investors.

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